RELIABLE SOFTWARE TECHNOLOGIES ADA-EUROPE 2010

Control Co-design: Algorithms and their Implementation

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Motivation

human/ machine Control Co-design: Algorithms and their Implementation Classical control loop interface reference monitored variables variables **Control** system measured Control variables variables information flow energy flow actua-Mass transfer & sensors energy converter tors auxiliary energy energy conenergy supply sumer supply mechanical hydraulic thermal electrical © P. Albertos, 2010



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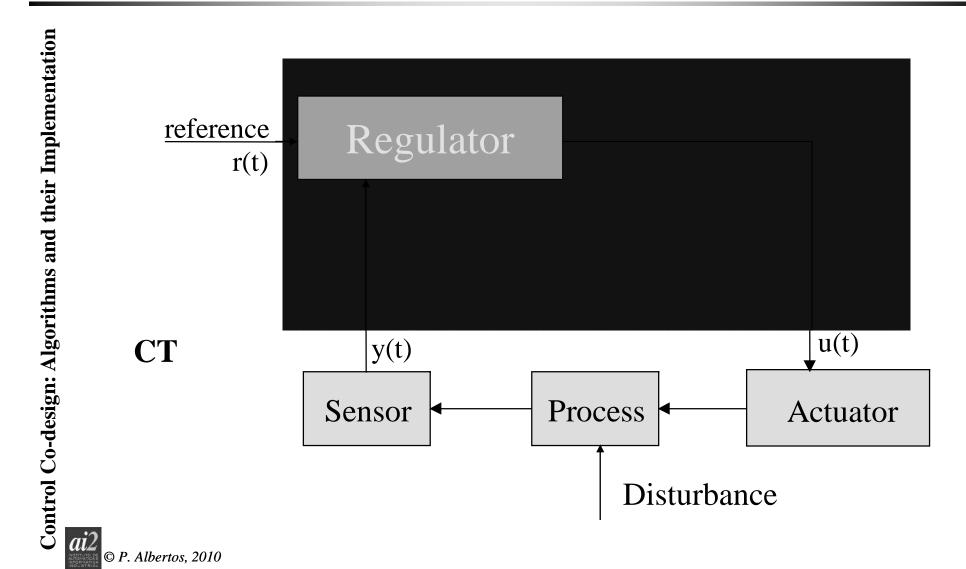
Motivation

human/ machine Control Co-design: Algorithms and their Implementation Classical control loop interface reference monitored variables variables information processing measured Control variables variables information flow Basic DT Controller energy flow actua-Mass transfer & sensors energy converter tors auxiliary energy energy conenergy supply sumer supply mechanical hydraulic thermal

electrical

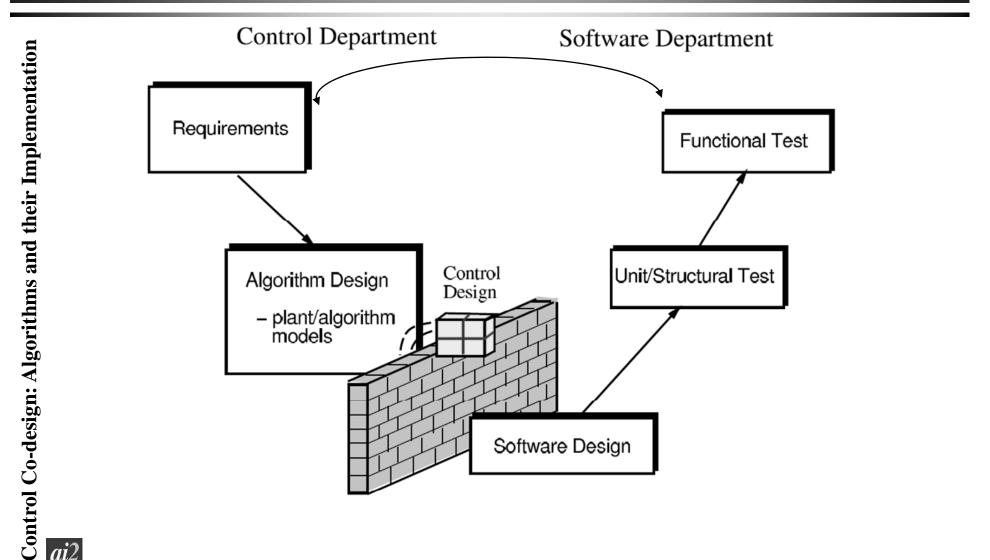


Basic Control Loop





Control System Development Today

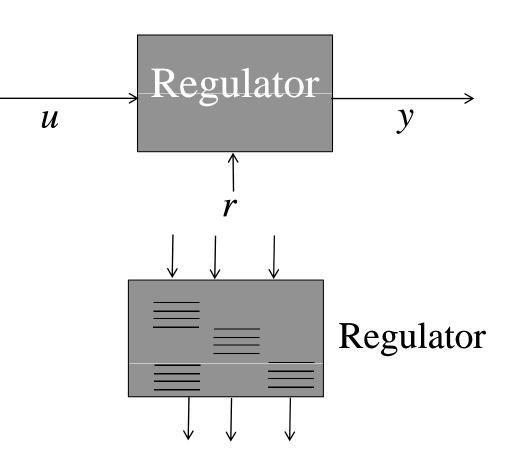






Regulator

- Control viewpoint:
 - Signal processor
 - Dynamic behavior
 - Process interaction
- Computer viewpoint:
 - Set of tasks
 - **❖** Resource allocation
 - * RT constraints



Problems

The control engineer does not care about implementations

- * "trivial"
- * "buy a faster computer"

❖ The software engineer does not understand controller timing

$$*$$
 " $\tau_i = (\mathbf{T_i}, \mathbf{D_i}, \mathbf{C_i})$ "

- * "hard deadlines"
- Control theory and real-time scheduling theory have evolved as separate subjects for thirty years



Outline

- Introduction: Basic Digital Control
 - * Main assumptions, Main concerns
- Computing requirements for control applications
- * Control requirements for RT implementation
- * New control scenarios
 - * Embedded, networked, event-driven
- * Algorithmic issues
 - * Asynchronous sampling, Delays, Control effort
 - * Hybrid systems
- Implementation issues
 - * Control Kernel
- ***** Conclusions



Introduction

- Digital control comes from SD Control
 - * Discretization of CT controllers
- Control is applied to CT plants
 - * Plants are discretized for control design purposes
- **DC** implies plant in open loop between samplings
- **DC** is implemented in Computers
 - * Controller is no more one single device
 - Serial operation Tasks conflicts
 - * Sharing resources
- **♦** Control design ← → implementation





Basic Digital Control

- ❖ The plant is without control between sampling/updating
- Sampling and updating should be as fast as possible
- Control is computed (updated) periodically
- Control task
 - parameters are stored in the memory
 - control law sequence is cyclic
 - control law is validated in CT operation
- ❖ Past data are accessible
- * Communication channels are continuously operating DT controller emulates CT controller



Real Time Task model

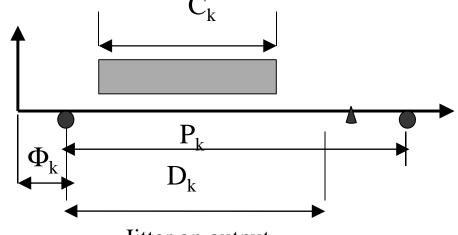
 \star A task (T_k) is defined by four parameters:

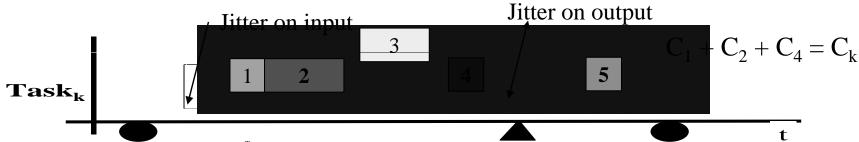
❖ C_k: Worst Case Execution Time (WCET)

❖ D_k: Deadline

❖ P_k: Period

• Φ_{κ} : Phase





Deadline

Period

Control Co-design: Algorithms and their Implementation



- Classical control assumes deterministic sampling
 - in most cases periodic
- Classical control assumes negligible or constant input-output latency (from sampling to actuation)
 - if the latency is small compared to the sampling interval it can be ignored
 - if the latency is constant it can be included in the control design
 - too long latency or too much latency jitter give poor performance or instability
 - Not always possible to achieve with limited computing resources that are shared with other applications



Sampling rate selection

Regular Sampling: Influences and is determined by desired closed loop performance

Fast sampling converges to CT but ...

Computation load increases, Numerical errors

Same sampling rate for all processes?

Multirate controllers

Control computation is not required anytime:

Event-based control, Hybrid control

Classical control assumes negligible or constant inputoutput delays

small delays can be ignored, included in the control design difficult to predict the required time (WCET)

WARNINGS

long sampling interval or delay may cause poor performance or instability ...

© P. Albers Surces infra-use



Main Concerns in Computer Control

- Unavoidable delays between sampling & updating
- Sampling period may be changed
- Signal transmission may be delayed (or missing)
- Time sequencing may depend on other tasks
- ❖ Additional tasks may change the allocated resources: computation time, memory, data access

as a result \rightarrow

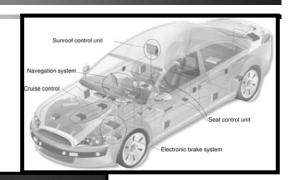
- Non conventional sampling/updating pattern
- Delays and missing data
- Modes and sampling rate changes (alternatives)
- * Event-based control





Applications

- Automotive Industry
 - * Many, distributed



Aerospace and Fly Control

* Safety, reliability

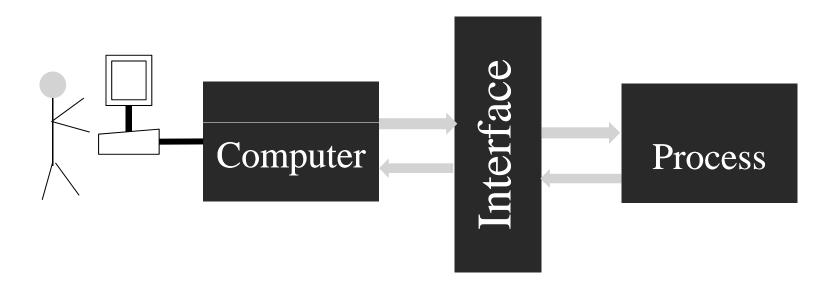
- Industrial Processes
 - Many many, cost-effective





Computer-based control

Control Co-design: Algorithms and their Implementation







Control loop implementation

Specification

Computation

```
task Level Control (initial time, period, phase: TIME);
task body Level Controlis
level: Sensor Value;
action : Actuator Value;
reg: Regulator;
next period: TIME;
                         -- period task attribute
b eg in
Define Regulator(reg, parl, par2, ...);
delay until (initial time + phase);
next period := initial time + phase;
lo op
  level := get level sensor();
  Regulator evaluate(reg, level, action);
  -- operations to improve the regulator results
  send actuator(action);
  -- operations to evaluate the global state
  -- operations to prepare the data for the next sampling
  -- operations of updating the global data base
  delay until next period;
  next_period := next_period + period;
end loop;
end Level Task;
```

```
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```



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Computer Control Task

```
Initialization
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       loop
           convert _sensor _analog_ digital (y); read reference (r);
           compute _control _action (u);
                compute _error (e)
                compute _control _action (u) ←
           send _ converted _ control_ action (u);
           update_internal_variables (y,u, ...);
           Next _Iteration:= Next _Iteration + Period;
           delay until Next _Iteration;
       end loop;
```



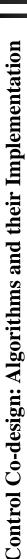
Computing Requirements for Control Applications

- ❖ To have a quick an secure dispatch of a control action
- ❖ To get a basic "picture" of the current situation
- ❖ To compute a simple and fast control action to be improved if resources are available
- ❖ To switch to the appropriate control mode, based on the resources availability
- ❖ To reconfigure under detected faults



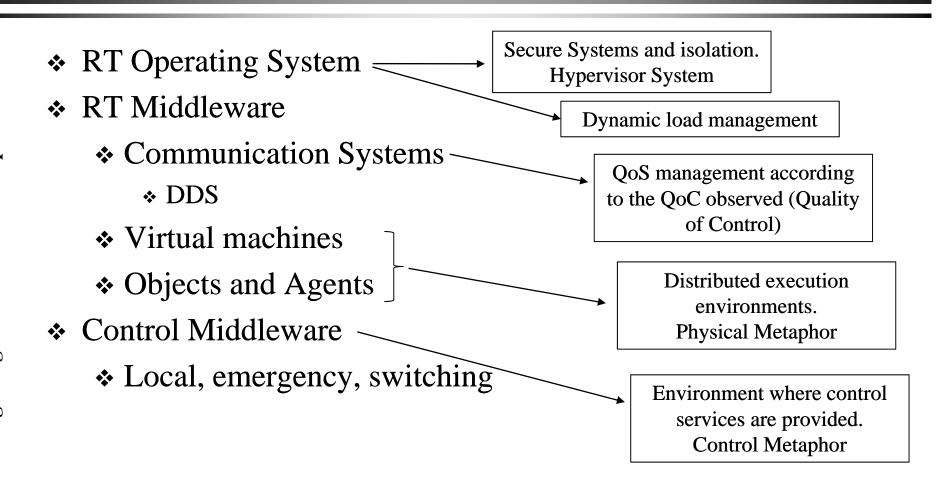
Some RT Options

- Sub-task models
 - ❖ Sample & deliver, compute, refine
- Imprecise task model
 - mandatory + optional part
 - anytime algorithms or multiple versions
 - only applicable to control in special cases
- * Alternatives for deadline overruns?
 - Continue with the computations of the controller job
 - ❖ Abort the job (lost sample → doubled samp. interval)
 - Postpone remaining computations until the beginning of the next sample (increased latency)





New Trends in Control Implementation







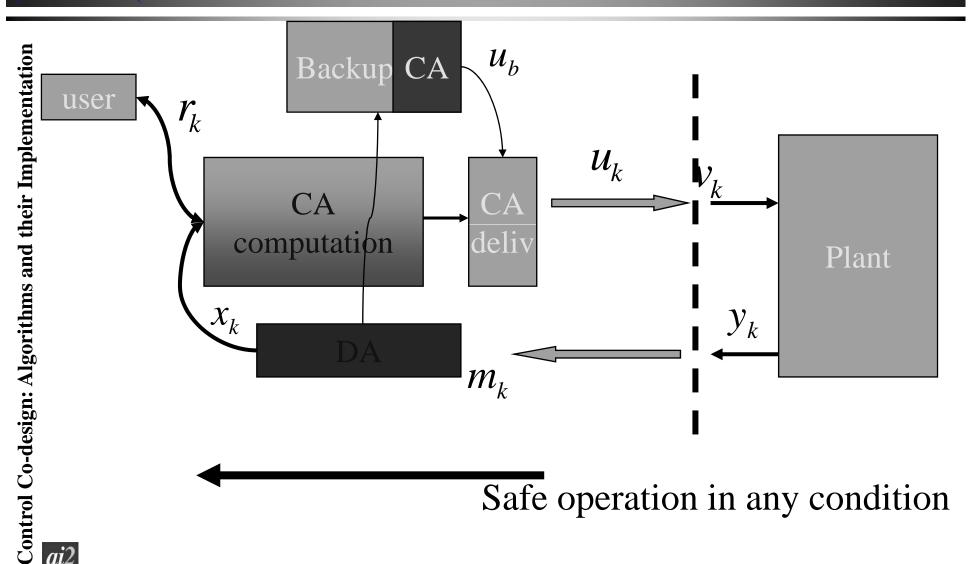
Control requirements for RT implementations: Basic Assumptions

- The Data Acquisition system provides the required data
- * The actuators' drivers deliver the control actions
- ❖ The CPU is fully available for the control task
- * The CPU computes on-time (no errors) the control action
- ❖ The required data are stored in the memory
- The sampling pattern is regular (constant, synchronous and uniform for any control task)
- ❖ The control algorithm is well defined
- ❖ Alternative controllers are independent
- Power supply is guaranteed



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Control activities' priority





Control activities' priority

- Ensure control action (CA) delivering
 - ❖ Safe (back-up) CA computation
 - ❖ Safe CA computation based on previous data
- Data acquisition of major signals
 - ❖ Safe CA computation based on current data
- * Transfer to new control structure
 - **❖** Basic control structure parameters computation
 - CA computation
- Full DA
 - Control structures evaluation and selection
 - CA computation (different levels)
- Communication facilities



Albertos, 2000 Coordination facilities





Highest priority

- Control action delivering
- Detect missing data
- Evaluate control performance
- Evaluate alternative control options
- ❖ Determine the best CA
- Detect faulty conditions
- Change the operating mode
- Compute back-up signals



Influence on Control Performance

Network
Parameters
(T,D,Prio,
Protocol,...)
Complex
* In general:
* sampling j
* a short late
* latency jitt
that a long
* However, an
* sampling j
* latency ca
* a shorter v

O P. Albertos, 2010 Control Task Timing Performance **Parameters** (variance, rise time, (latencies, jitter, overshoot,)

Complex relationship Complex relationship

- - sampling jitter has a negative effect on performance
 - * a short latency is better than a long latency
 - * latency jitter is bad, but a short jittery latency is in most cases better that a longer constant latency, also if the latter is compensated for
- However, anomalies exists

Control Effort Concept

- sampling jitter may improve performance
- latency can sometimes have a stabilizing effect
- a shorter varying latency can be worse than a longer constant latency



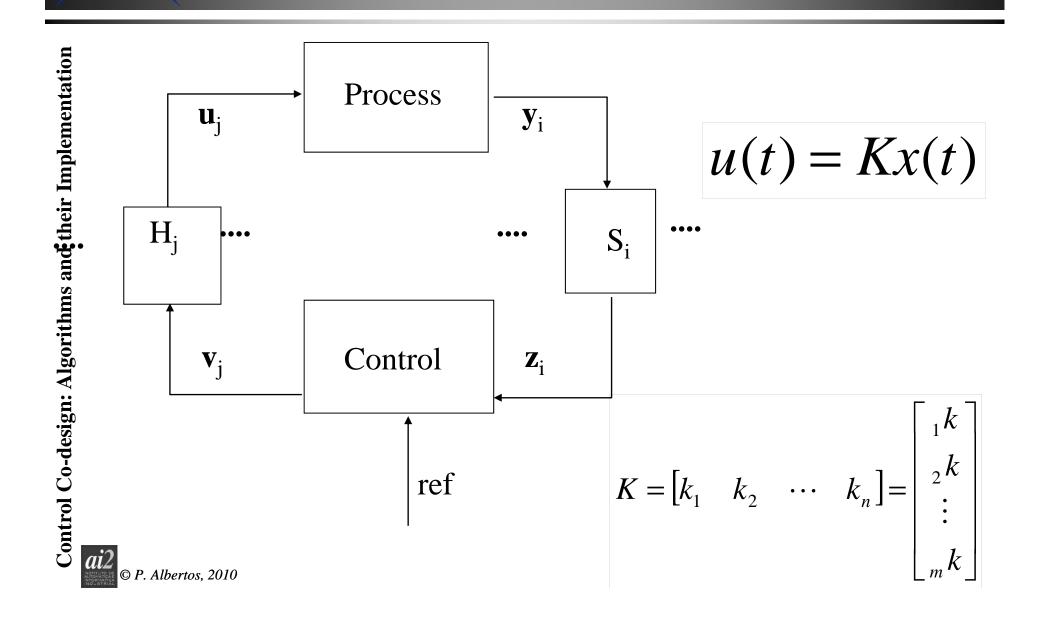


Performance degrading

- ❖ The maximum allowable time delay is given by the phase margin, derived from the frequency analysis of the open loop output feedback controlled system
- * The Control Effort, defined as the shift in damping from the open loop poles to the closed loop poles, provides a useful way to obtain the maximum allowable time delay, for both, continuous and discrete systems.
- * The longer the sampling period T is, the more sensitive to the time delay the design is.

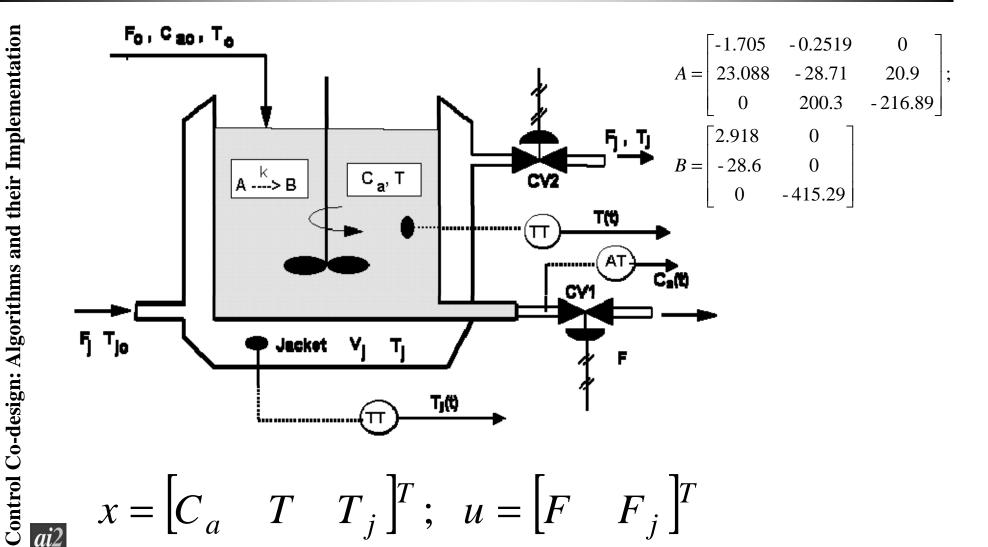


MIMO controlled plant: Signals relevance





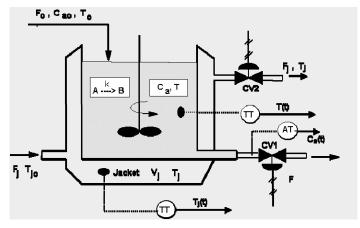
Reactor: model



$$x = \begin{bmatrix} C_a & T & T_j \end{bmatrix}^T; \quad u = \begin{bmatrix} F & F_j \end{bmatrix}^T$$



Reactor: control



$${a_i} = {eig(A)} = {-2.5878, -7.73, -236.987} A_n = -247.3$$

Control Goal:
$$p = \{-320, -340, -360\}$$
; $P_n = -1020$

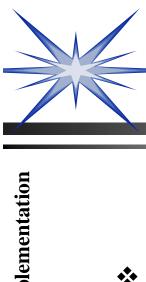
$$K = \begin{bmatrix} 858.5 & 68.5676 & 4.6683 \\ -40.463 & -4.2238 & -0.5505 \end{bmatrix}$$

Assume F active and F_i open

$$\{eig(A-b_{1\cdot 1}k)\}=\{-405.7,-336.1,-49.5\}; \rightarrow S_2=-791.4$$

$$S_2-P_n=228.7$$

Give highest priority to most degrading signal failure



New Control Scenarios

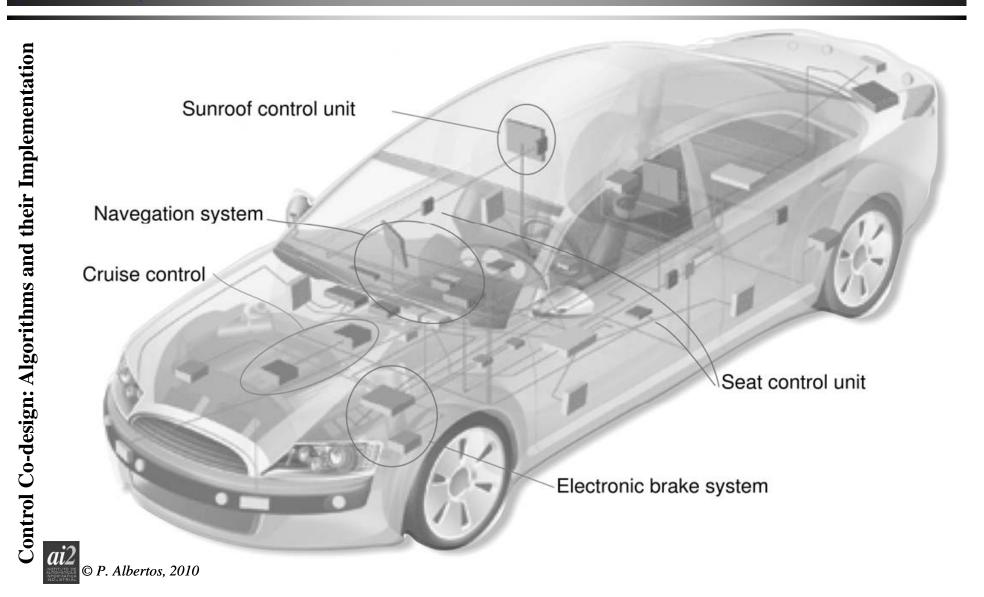
Embedded Control Systems

Networked Control Systems

❖ Non-regular sampling → Event-driven control

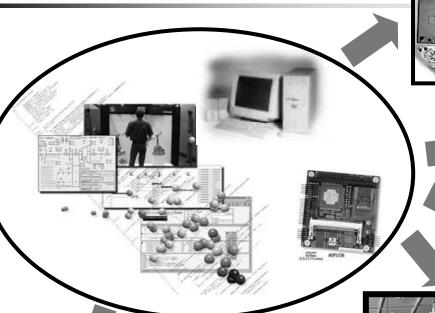


Embedded systems

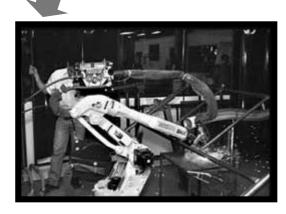


Embe

Embedded systems











Control is present in 99% of the embedded applications

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Embedded systems

Control Co-design: Algorithms and their Implementation

- * Device:
 - Stand-alone
 - Networked
 - * RT operation
 - ***** ES:
 - Compact and reduced size
 - Autonomy
 - Missing data operation
 - Fault-tolerant
 - Reconfigurability
 - Safety

Embedded control systems

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Embedded systems

- Information processing systems embedded into a larger product
- ❖ Main purpose of the product is **not** information processing
- Must be
 - * Dependable
 - * Efficient
 - ***** Interactive with its environment
 - *RT constrained
 - * Application oriented





ES Challenges

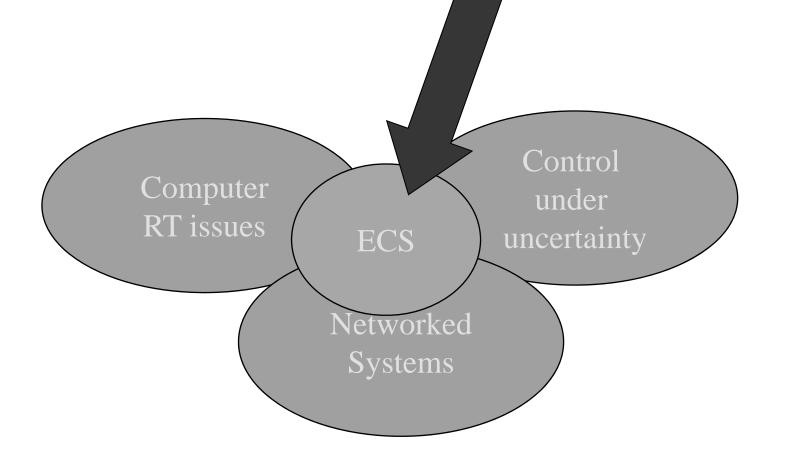
- Main issues refer to Embedded Software (not microelectronics / mechatronics)
- Most requirements / applications involve control
 - Reactive systems
 - *RT constraints
 - Energy consumption
 - Environmental adaptation
 - **SES** control
 - **Pure control** applications

Strong interaction: control and its SW implementation



Embedded Control Systems

- * Embedded systems with:
 - hard RT constraints
 - guarantee of safe operation
 - best possible performances
- * Additional issues from viewpoint of:
 - implementation
 - computation
 - algorithmic





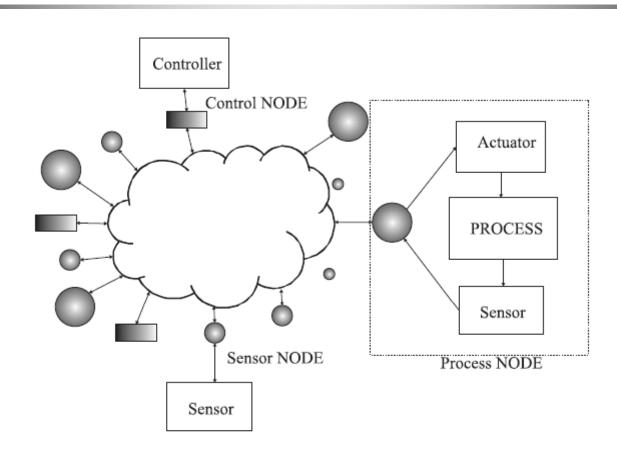
Embedded Control Characteristics

What distinguishes embedded control?

- * Limited computing and communication resources
 - * Often mass-market products, e.g, automobiles
 - * CPU time, communication bandwidth, memory, energy, ...
- * Autonomous operation
 - * No human "operator"
 - Complex functionality
 - * Often large amounts of software
 - Need for formal approaches
 - Need for design methodology



Networked Control Systems



Networked Control Systems

Control Co-design: Algorithms and their Implementation



Networked Control Systems

Basic Approach:

- ❖ 1. Identification of control tasks and mapping between tasks and processing nodes.
 - * After this mapping, the worst case execution time (WCET) of each task can be computed as resulting from the target processing architecture.
- ❖ 2. Identification of shared information and bus scheduling.
 - * Once the bus access protocols and scheduling have been determined the worst case for communication delays can be obtained.
- ❖ 3. Tasks scheduling for each node.
 - * If some task cannot meet its deadline, return to Step 1 and reassign tasks to nodes.



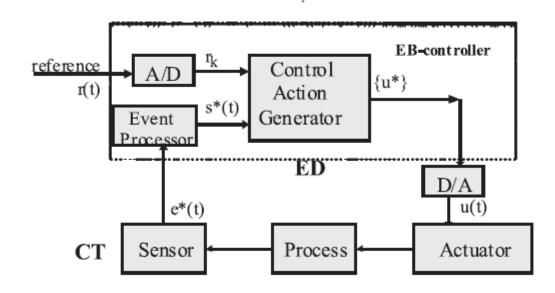
Networked Control Systems

Drawbacks

- ❖ 1. Off-line scheduling → too rigid and not optimal
 - * Neighbor nodes, memory over-consumption.
 - Control problems in switching between nodes.
- ❖ 2. Resources infra-utilization
 - * Everything should be scheduled for the worst case condition, with random and multiple switching
- * 3. Control delays over estimation.
 - * Control algorithms should be design for the longest communication delay, not being able to change under switching.
 - .. and Improvements: under development!



Event-driven control



- * Event-driven as opposite to time-driven:
 - Event generator (regular sampling data)
 - Event processor (data preprocessor)
 - Control action generator (controller)

Event-Driven Control

Natural in networked embedded systems

describes the reality (e.g., networked control loops)

* a possible modeling formalism for analyzing jitter

Mode changes

Discrete (binary sensors)

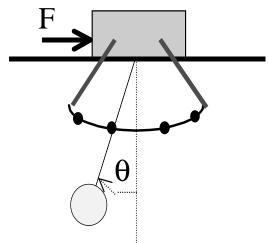
Can it be combined with aperiodic schedulability theory?



Event-driven control

FICTITIOUS OUTPÙTS

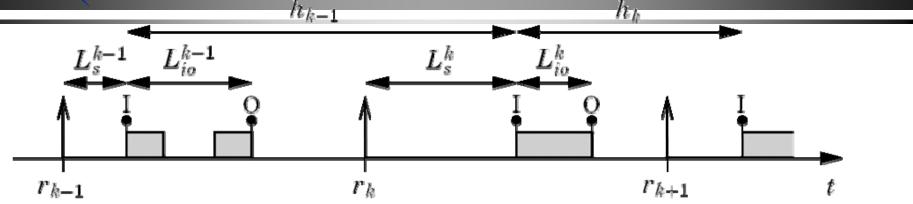
KT MODEL OUTPUT (k+1)T



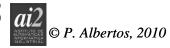




Networked Embedded Control Timing



- Embedded control often implies temporal non-determinism
 - * resource sharing
 - * preemptions, blocking, varying computation times, non-deterministic kernel primitives, ...
- Networked control often implies temporal non-determinism
 - * network interface delay, queuing delay, transmission delay, propagation delay, link layer resending delay, transport layer ACK delay, ...
 - lost packets





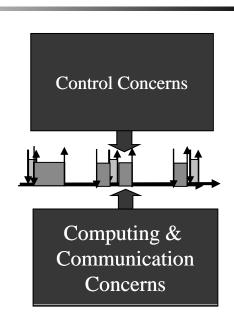
Design Approaches

Separation-of-concerns

- Time-triggered approaches
- Simple, deterministic, dependability, ...
- * But, difficult to achieve in practice due to
 - * Lack of resources
 - Incorrect assumptions
 - Technology incompatibility

Integration

- Optimize performance subject to limited resources
- Codesign of control computing and communication
 - Temporal robustness analysis techniques
 - Implementation-aware control techniques
 - Control-aware computing and communication techniques
 - New analysis and design tools





ECS Design

Taking into account resources constraints

(delays, missing data, changes in the period ...)

the goal of the temporal design methods is to

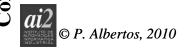
maintain/maximize the control performance:

- Maximize the time determinism
- Robust Design
- Active Robust design
- Prioritize control subtasks: Control Kernel



RT constraints

- Economic algorithms
- Optional tasks
- Hybrid systems
- CPU use measurement and optimisation
- On-line scheduling
- Memory saving
- Economic hardware redundancy
- * Fault detection and isolation



→ Control algorithm design



Models, signals and controllers

- * Reduced order models
- Non-conventional sampling and updating patterns
 - Missing data control
 - Event-triggered control
- Decision and supervisory control
 - Hybrid control systems
 - * Multimode control
 - Sampling rate changes
- ❖ Fault-tolerant control
- ❖ Degraded and back-up (safe) control strategies
- Battery monitoring and control



Reduced Order Model

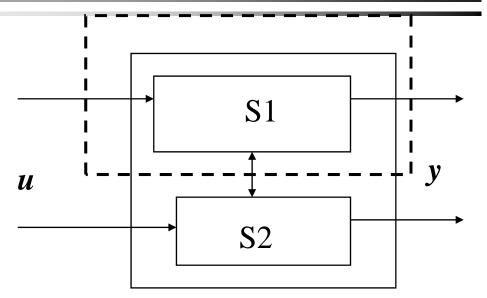
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Process St S2 S3



Reduced Order Model

- * Model reduction:
 - Partial control (parts of the plant)



- Partial phenomena (fast/slow dynamics)

$$\begin{bmatrix} x_1 \\ x_2 \end{bmatrix}_{k+1} = \begin{bmatrix} A_{11} & A_{12} \\ A_{21} & A_{22} \end{bmatrix} \begin{bmatrix} x_1 \\ x_2 \end{bmatrix}_k + \begin{bmatrix} B_1 \\ B_2 \end{bmatrix} u_k; \quad \mathbf{y}_k = \begin{bmatrix} C_1 & C_2 \end{bmatrix} \begin{bmatrix} x_1 \\ x_2 \end{bmatrix}_k$$

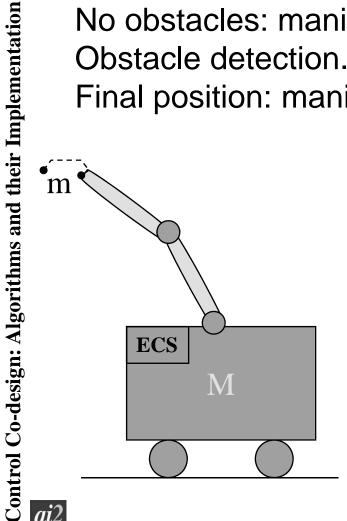
 x_1 : fast modes; x_2 : slow modes

- Flexible arm
- Navigation



Reduced Order Models: Example

No obstacles: manipulator control Obstacle detection. Navigation control Final position: manipulator control



End ln1

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Interventions

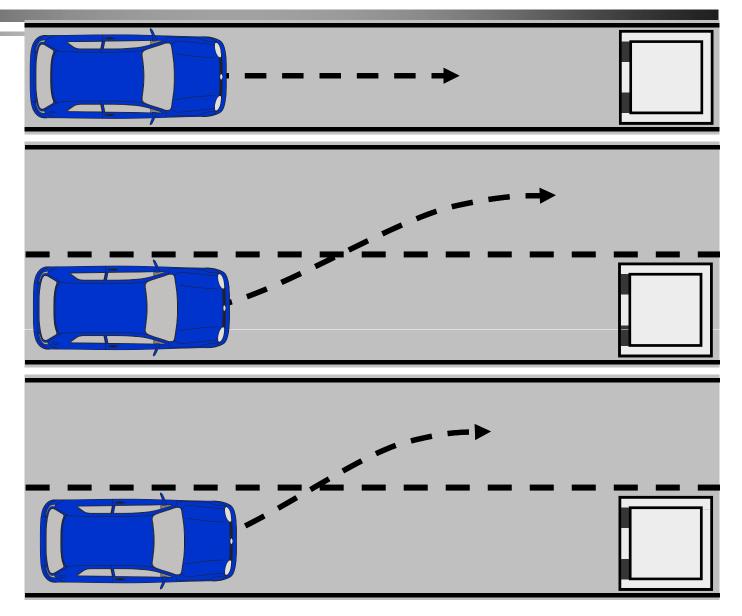
Braking

* Steering

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Combined steering and braking







ECS: Control Algorithm viewpoint

- * Reduced order models
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Non-uniform sampling

Sampling pattern Y_k $y_{k-1}^s y_k^1 \qquad y_k^2 \qquad y_k^s \qquad y_k^s \qquad (k+1)T_0$ $u_k^1 \qquad u_k^2 \qquad u_k^r \qquad u_k^r \qquad (k+1)T_0$

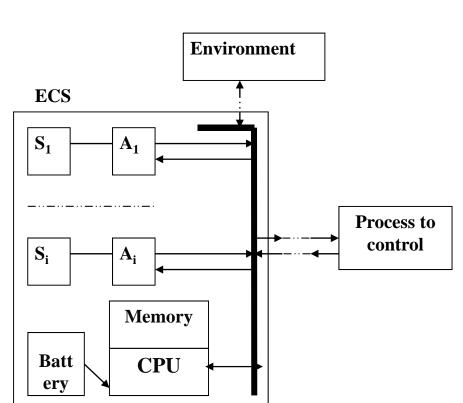
- Irregular sampling
- Time delays

Relevance of variables

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Non- Conventional Sampling & Updating



- Non synchronism
- Different timing
- CPU sharing &
- ❖ Communication channels
- Variable time-delays
- Delay counteraction
- Multirate control

Small changes in the code

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Missing data & Event-triggered

Sensors failure

Com. Channels congestion

Steady-state

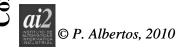
Output prediction

Parameter estimation "Virtual sensors"

Convergence, stability

Compute nothing

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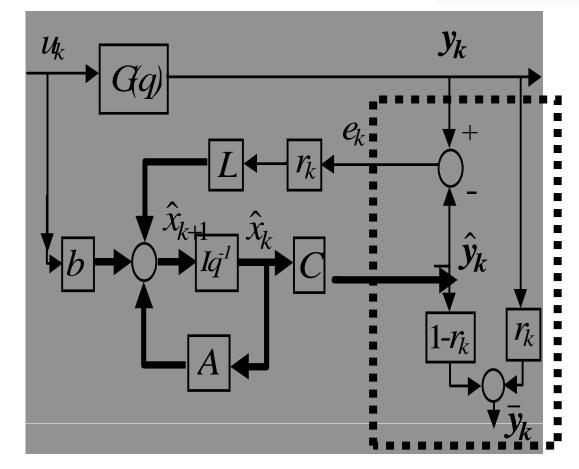


Missing Data

The output is only available at some time instants: Control Co-design: Algorithms and their Implementation

 $r_k = \{0,1\}$ $r_k = 1;$

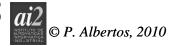
KALMAN Filter





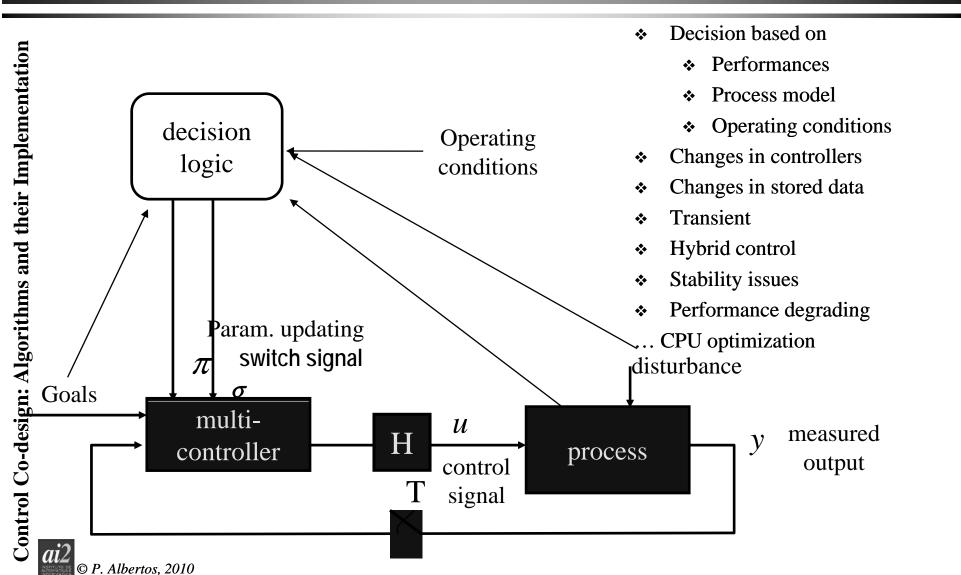
ECS: Control Algorithm viewpoint

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Decision & supervisory control





Controller commuting: Stability issues

Each controller may stabilize the plant under control, But ... what under commuting?

- Common Lyapunov function
- Controller initialization
- Controller resetting
 - → Not a problem if seldom changes



Supervision: Sampling rate

CPU availability

Battery level

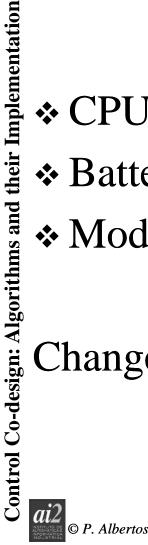
Mode changes

Changes in sampling rate

Commuting problems

Stability

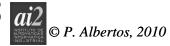
Transient





ECS: Control Algorithm viewpoint

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Fault-tolerant control

- Use the control design freedom to
 - Ensure stability under sensors/actuators failure
 - Guarantee minimal performances
- Supervision based fault-tolerant control
 - *FDI
 - Controller commuting
 - ❖ Safe (back-up) operation

Power awareness

❖ Power availability supervision





RT control implementation

- ❖ The same resources must be shared between different tasks
- * Alternative control algorithms should be ready to get the control of the process
- * Working conditions, such as priority, allocated time and memory or signals availability may change
- * Variable delays should be considered
- Priority to safety tasks
- * Validation and certification



Control Kernel





nd their Implementation

Kernel Concept

OS kernel:

* Basic services:

❖ Task and time management

Interrupt handling

❖ Interface to the applications (API)

Mode changes

Fault tolerance

Application Tasks

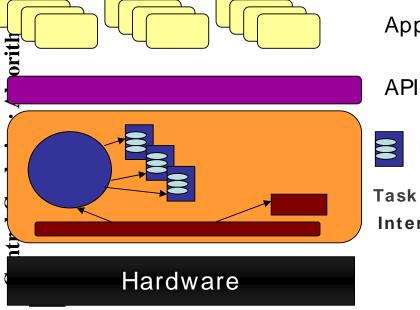
Additional services

File management

Quality of service

Tracing and debugging

OS Kernel structure



Mode tasks

Task management Interrupt services





Kernel Concept

OS kernel:

- * Basic services:
 - Task and time management
 - Interrupt handling
 - ❖ Interface to the applications (API)
 - Mode changes
 - ❖ Fault tolerance
- Additional services
 - ❖ File management
 - Quality of service
 - Tracing and debugging



OS Kernel for control

The OS Kernel provides the minimal services that should be included in any embedded **control** system.

* Fault tolerance

- ❖ Degrade task activity (when a task does not guarantee some timing constraints, the degraded behavior is executed)
- Change mode events raised when some faults can not be managed.

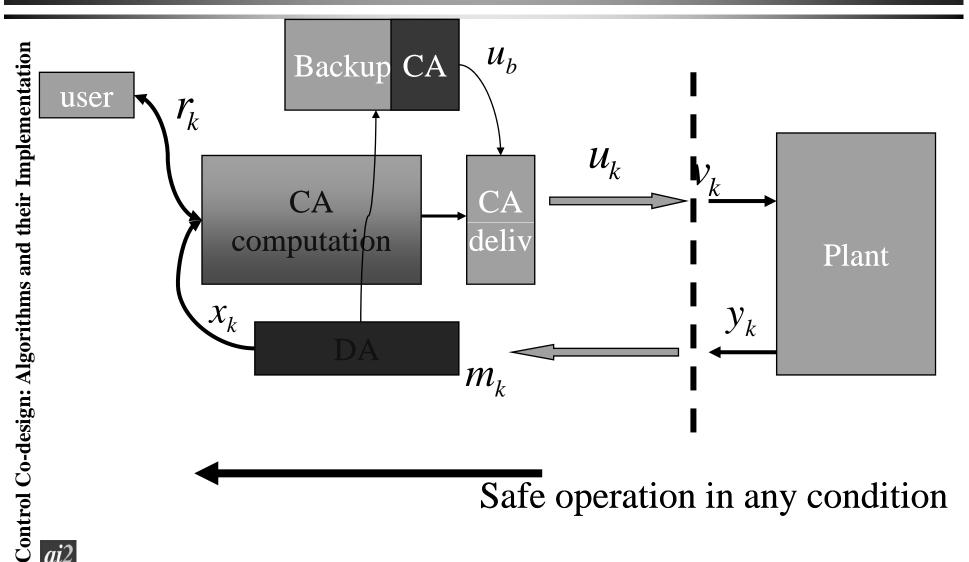
Mode changes

- Mode definition (set of tasks associated to a mode)
- Mode change events (event to change from one mode to another)
- Mode change protocol



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The control kernel concept





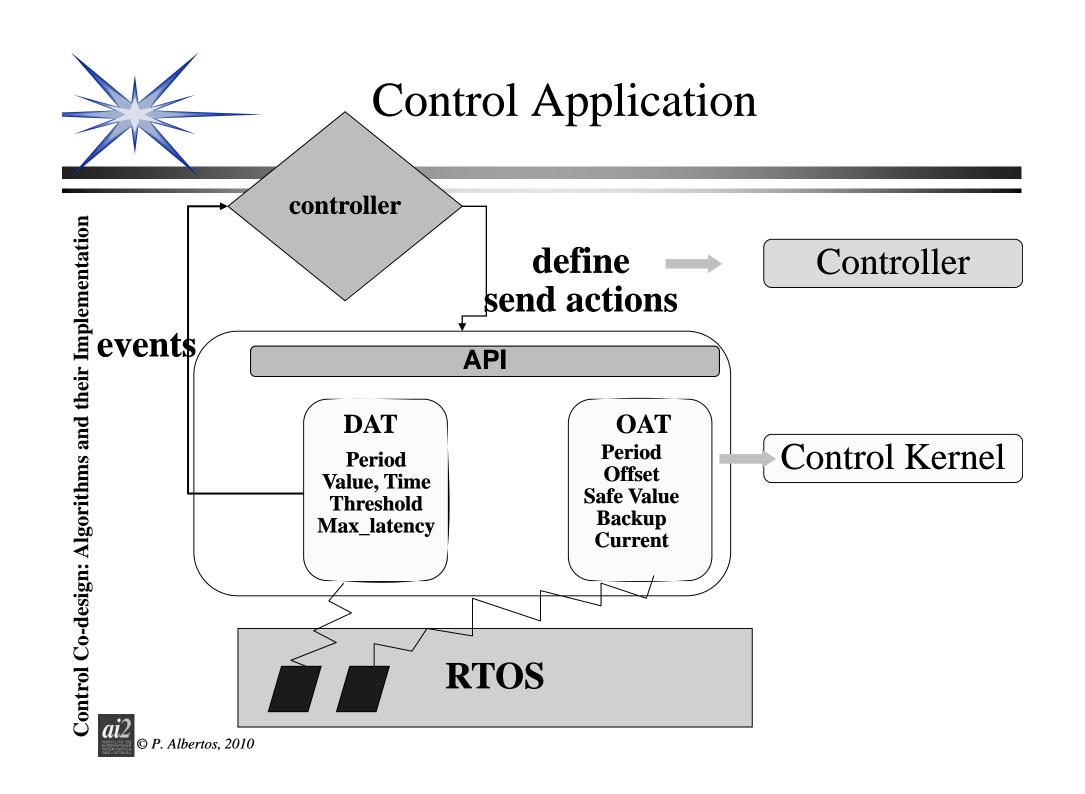
- Ensures control action (CA) delivering
 - Safe (back-up) CA computation
 - Safe CA computation based on previous data
- Data acquisition of major signals
 - Safe CA computation based on current data
- ❖ Transfer to new control structure
 - * Basic control structure parameters computation
 - CA computation

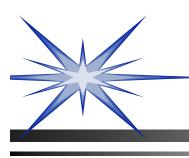
Control Kernel

Controller

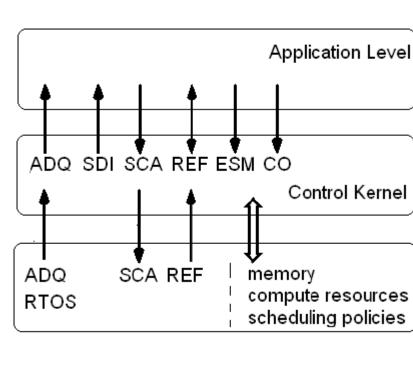
- Full DA
 - Control structures evaluation and selection
 - CA computation (different levels)
- Communication facilities
- Coordination facilities







Layers and Interactions of the CK



- ADQ: Samples of variables.
- REF: Control references.
- ESM: Outputs, references and inputs estimation.
- CO: Control commands, including
 - Controller commuting
 - Change of controllers' parameters.
- SCA: Sending of control actions.
- SDI: State and diagnostic of inputs.

Controller

Control Kernel

Application

Comm. Middleware

CK Middleware

Network support

OS

Hw

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Control Co-design: Algorithms and their Implementation





CK Middleware functionalities

- Provides object classes for sensors, actuators, controllers
- * Remote communication through Comm. Middleware
- Pool of threads at different priority levels (acquisition, data acquisition, basic computation)
- Admission control (negotiation)
- Mode change (task + controllers commutation)





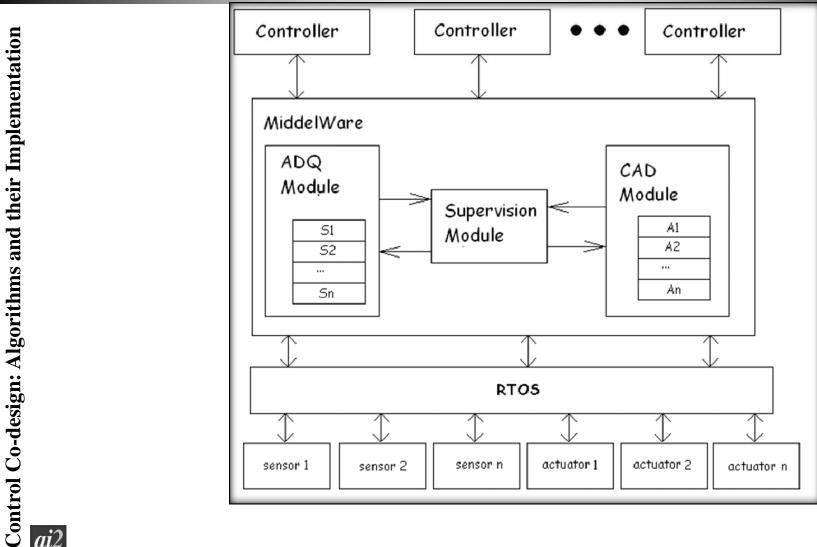
CK Middleware functionalities (II)

Definition of controller parameters:

- ❖ Reduced model controller
- Backup actuation
- Sensor characteristics (virtual/real, range, acquisition period, filter, threshold, ...
- Actuator characteristics
- Call-back function
- Compute RMController (locally)

Controller

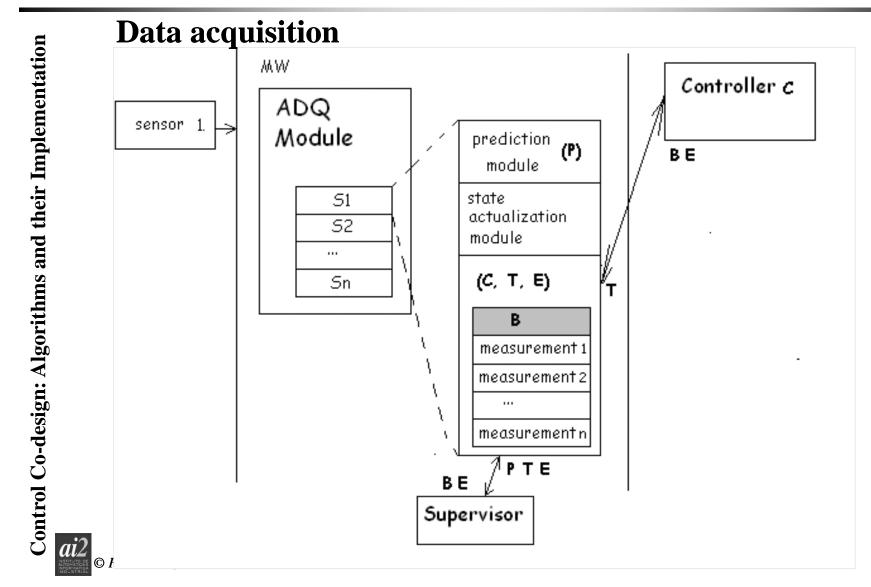
Control Kernel



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Controller

Control Kernel





CK Middleware structure

* Each physical sensor S has:

 $S = \{T, B, C, E\},\$

❖ T: sampling period,

❖ B: buffer n last values,

❖ C: the controller function

❖ E: the sensor state {fail, event, no_fail}

* Acquisition quality

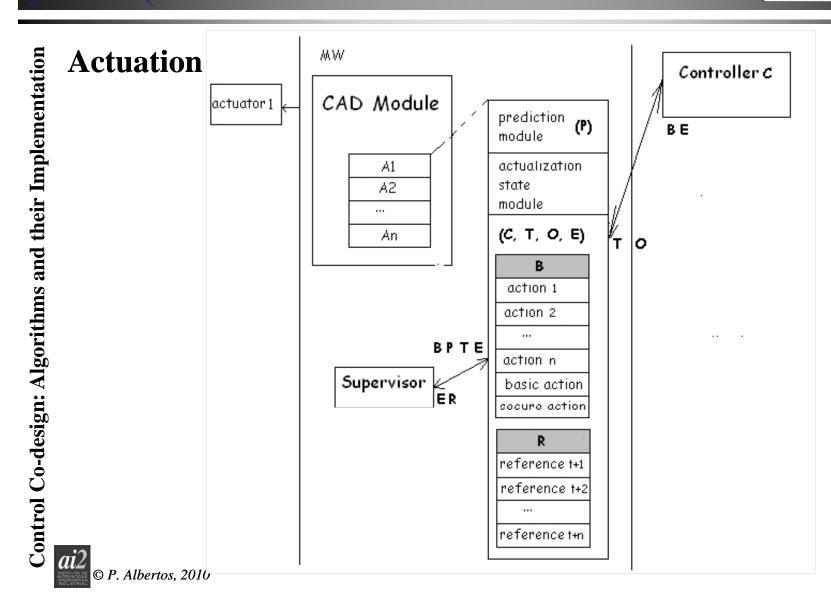
❖ Via data acquisition interval (DAI) concept



CK Middleware structure

Controller

Control Kernel







CK Middleware structure

Actuation

Each physical actuator A has:

 $A = \{T, O, B, R, C, E\}$

❖ T: sampling period,

❖ O: Offset between delivering of the action and acquisition of data.

❖ B: buffer n last values.

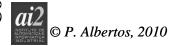
* R: To store the n future references values.

* C: the controller function.

❖ E: the sensor state {fail, event, no_fail}

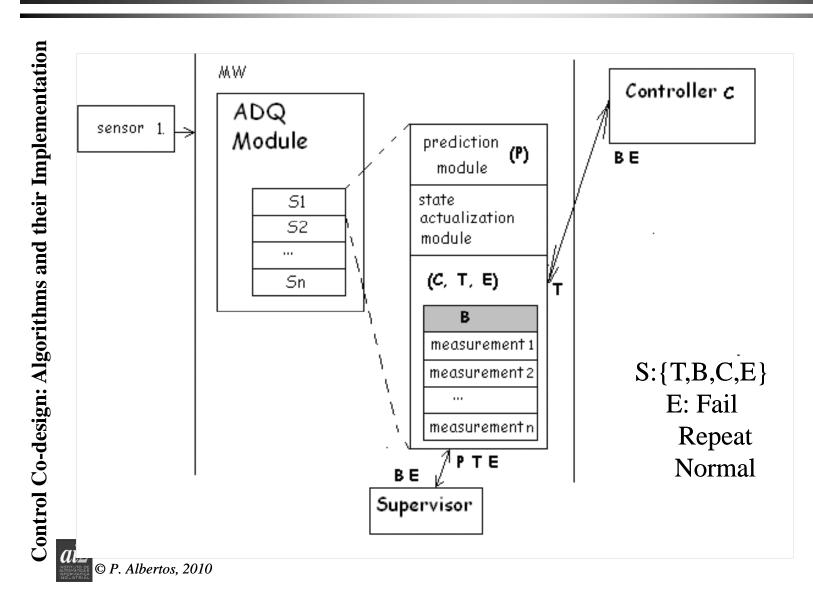
Delivering actions quality

Via data acquisition interval (CAI) concept



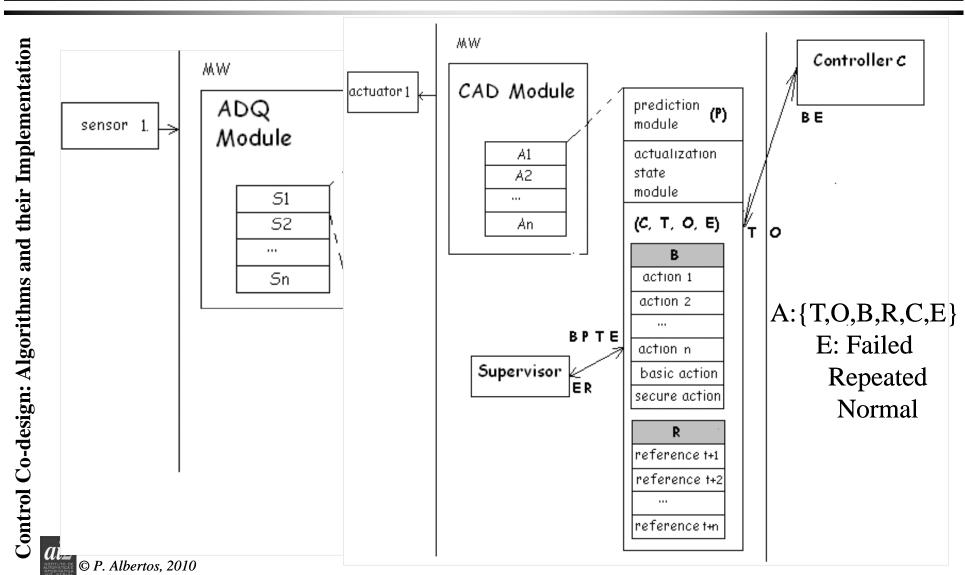


Control Kernel structure



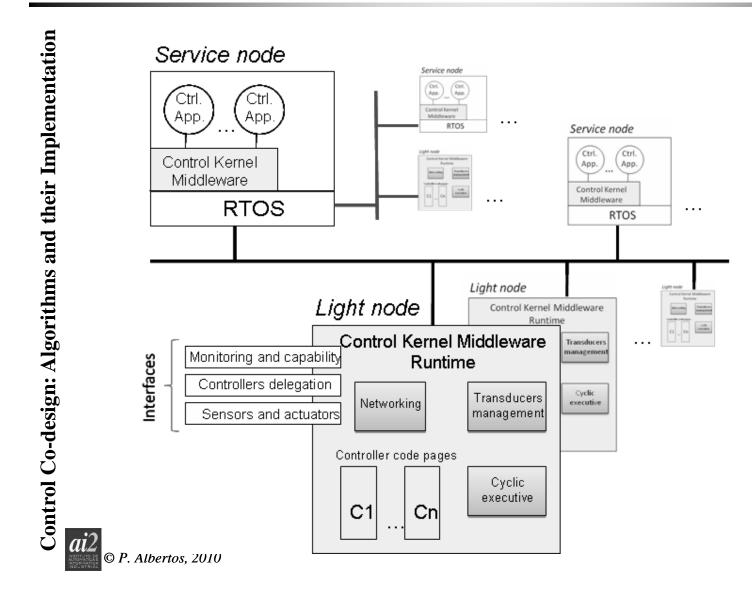


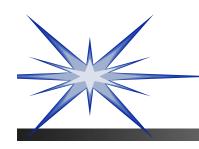
Control Kernel structure





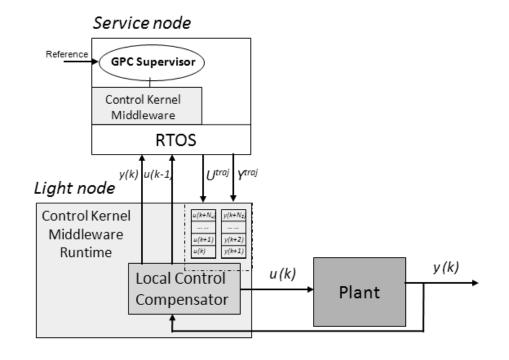
CK layout





CK detail

Service node Analyze Control Kernel Middleware RTOS $u_s(k)$ $u_o(k)$ Light node Control Kernel Middleware Runtime $u_f(k)$ Plant S witching $u_s(k)$ S imple controller



- Several scheduling policies can coexist depending on the thread level.
- ❖ Kernel threads (DAThread and OAThread) are executed as part of the RTOS. Both are periodic and serve acquisition and delivery actions
- ❖ Both have a **queue** were requests are served on deadline basis.
- Values are written/read to/from control kernel middleware.

Control Co-design: Algorithms and their Implementation



Implementation

- Current version of the CK Middleware has been implemented in C
- ❖ The RTOS used is PartiKle and open-source rtos which is the new core of RTLinux_GPL
- It can be executed in x86 or ARM processors
- Different execution platforms



- Need of Codesign of Control algorithms and their implementation
- Flexibility in the control scenarios
 - * Embedded, networked, event-driven
- Distribution of the computing resources
- Limitations in Communication and Computing
- Control safety
- Different treatment of:
 - ❖ Signals: Relevance and Control Effort
 - ❖ Tasks: Control Kernel
 - * Models and goals: resource availability
- Integration of the control algorithm in the computing activities

→ Co-Design

THANKYOU

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Control Co-design: Algorithms and their Implementation

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